

Summary Table of Reporting Requirements by Tier

| Form Name | Form # | Tier I | Tier II | Tier III |
|--|--|---|-------------------|-----------------|
| Tax Certification Template | FD-1 | Yes | Yes | Yes |
| Adopted Budget Template | FD-2 | Yes | Yes | Yes |
| Quarterly Reporting Template - 3A | FD-3A | Yes | Yes | |
| Quarterly Report Template- 3B | FD-3B | | | Yes |
| Annual Self-Reporting Financial Template | FD-4 | | | Yes |
| Template with Agree-Upon Procedures Report <ul style="list-style-type: none"> • Annual Self-Reporting Financial Template • Notification & Request for Approval of CPA to Perform Agreed-Upon Procedures • Agreed-Upon Procedures | FD-4 FD-9 n/a | | Yes Yes Yes | |
| Audit Report The following is required at least every 3 years: <ul style="list-style-type: none"> • Request for Approval of Fire District Audit Bid Specifications • Request for Approval of Fire District Auditor Selection • Fire District's Proposal Evaluation Grid • Fire District Audit Bid Specifications Template | n/a <ul style="list-style-type: none"> • FD-5 • FD-6 • FD-7 & FD-7.1 • FD-8 | Yes <ul style="list-style-type: none"> • Yes • Yes • Yes • Yes | | |